Shirer FAMILY DENTISTRY

PATIENT REGISTRATION

ID: _____ Chart ID: _____

First Name: _____ Last Name: _____ Middle Initial: ____

Patient Is: ☐ Policy Holder Preferred Name: _____

☐ Responsible Party

Responsible Party (if someone other than the patient)

First Name: _____ Last Name: _____ Middle Initial: ____

Address: _____ Address 2: _____

City, State, Zip: _____ Pager: _____

Home Phone: _____ Work Phone: _____ Ext: _____ Cellular: _____

Birth Date: _____ Soc Sec: _____ Drivers Lic: _____

◯ Responsible Party is also a Policy Holder for Patient ◯ Primary Insurance Policy Holder ◯ Secondary Insurance Policy Holder

Patient Information

Address: _____ Address 2: _____

City: _____ State / Zip: _____ Pager: _____

Home Phone: _____ Work Phone: _____ Ext: _____ Cellular: _____

Sex: ◯ Male ◯ Female Marital Status: ◯ Married ◯ Single ◯ Divorced ◯ Separated ◯ Widowed

Birth Date: _____ Age: _____ Soc. Sec: _____ Drivers Lic: _____

E-mail: _____ ☐ I would like to receive correspondences via e-mail.

Section 2 _____ Section 3 _____

Employment Status: ◯ Full Time ◯ Part Time ◯ Retired

Student Status: ◯ Full Time ◯ Part Time

Medicaid ID: _____ Pref. Dentist: _____

Employer ID: _____ Pref. Pharmacy: _____

Carrier ID: _____ Pref. Hyg.: _____

A: _____
B: _____
C: _____
D: _____
E: _____
F: _____
G: _____

Primary Insurance Information

Name of Insured: _____ Relationship to Insured: ◯ Self ◯ Spouse ◯ Child ◯ Other

Insured Soc. Sec: _____ Insured Birth Date: _____

Employer: _____ Ins. Company: _____

Address: _____ Address: _____

Address 2: _____ Address 2: _____

City,State,Zip: _____ City,State,Zip: _____

Rem. Benefits: _____.00 Rem. Deduct: _____.00

Secondary Insurance Information

Name of Insured: _____ Relationship to Insured: ◯ Self ◯ Spouse ◯ Child ◯ Other

Insured Soc. Sec: _____ Insured Birth Date: _____

Employer: _____ Ins. Company: _____

Address: _____ Address: _____

Address 2: _____ Address 2: _____

City,State,Zip: _____ City,State,Zip: _____

Rem. Benefits: _____.00 Rem. Deduct: _____.00

Shirer
FAMILY DENTISTRY

MEDICAL HISTORY

PATIENT NAME _____ Birth Date _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? ◯ Yes ◯ No If yes, please explain: _____
Have you ever been hospitalized or had a major operation? ◯ Yes ◯ No If yes, please explain: _____
Have you ever had a serious head or neck injury? ◯ Yes ◯ No If yes, please explain: _____
Are you taking any medications, pills, or drugs? ◯ Yes ◯ No If yes, please explain: _____
Do you take, or have you taken, Phen-Fen or Redux? ◯ Yes ◯ No _____
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? ◯ Yes ◯ No _____
Are you on a special diet? ◯ Yes ◯ No
Do you use tobacco? ◯ Yes ◯ No
Do you use controlled substances? ◯ Yes ◯ No

Women: Are you
Pregnant/Trying to get pregnant? ◯ Yes ◯ No Taking oral contraceptives? ◯ Yes ◯ No Nursing? ◯ Yes ◯ No

Are you allergic to any of the following?
☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Local Anesthetics ☐ Acrylic ☐ Metal ☐ Latex ☐ Sulfa drugs
☐ Other If yes, please explain: _____

Do you have, or have you had, any of the following?

AIDS/HIV Positive ◯ Yes ◯ No	Cortisone Medicine ◯ Yes ◯ No	Hemophilia ◯ Yes ◯ No	Radiation Treatments ◯ Yes ◯ No
Alzheimer's Disease ◯ Yes ◯ No	Diabetes ◯ Yes ◯ No	Hepatitis A ◯ Yes ◯ No	Recent Weight Loss ◯ Yes ◯ No
Anaphylaxis ◯ Yes ◯ No	Drug Addiction ◯ Yes ◯ No	Hepatitis B or C ◯ Yes ◯ No	Renal Dialysis ◯ Yes ◯ No
Anemia ◯ Yes ◯ No	Easily Winded ◯ Yes ◯ No	Herpes ◯ Yes ◯ No	Rheumatic Fever ◯ Yes ◯ No
Angina ◯ Yes ◯ No	Emphysema ◯ Yes ◯ No	High Blood Pressure ◯ Yes ◯ No	Rheumatism ◯ Yes ◯ No
Arthritis/Gout ◯ Yes ◯ No	Epilepsy or Seizures ◯ Yes ◯ No	High Cholesterol ◯ Yes ◯ No	Scarlet Fever ◯ Yes ◯ No
Artificial Heart Valve ◯ Yes ◯ No	Excessive Bleeding ◯ Yes ◯ No	Hives or Rash ◯ Yes ◯ No	Shingles ◯ Yes ◯ No
Artificial Joint ◯ Yes ◯ No	Excessive Thirst ◯ Yes ◯ No	Hypoglycemia ◯ Yes ◯ No	Sickle Cell Disease ◯ Yes ◯ No
Asthma ◯ Yes ◯ No	Fainting Spells/Dizziness ◯ Yes ◯ No	Irregular Heartbeat ◯ Yes ◯ No	Sinus Trouble ◯ Yes ◯ No
Blood Disease ◯ Yes ◯ No	Frequent Cough ◯ Yes ◯ No	Kidney Problems ◯ Yes ◯ No	Spina Bifida ◯ Yes ◯ No
Blood Transfusion ◯ Yes ◯ No	Frequent Diarrhea ◯ Yes ◯ No	Leukemia ◯ Yes ◯ No	Stomach/Intestinal Disease ◯ Yes ◯ No
Breathing Problem ◯ Yes ◯ No	Frequent Headaches ◯ Yes ◯ No	Liver Disease ◯ Yes ◯ No	Stroke ◯ Yes ◯ No
Bruise Easily ◯ Yes ◯ No	Genital Herpes ◯ Yes ◯ No	Low Blood Pressure ◯ Yes ◯ No	Swelling of Limbs ◯ Yes ◯ No
Cancer ◯ Yes ◯ No	Glaucoma ◯ Yes ◯ No	Lung Disease ◯ Yes ◯ No	Thyroid Disease ◯ Yes ◯ No
Chemotherapy ◯ Yes ◯ No	Hay Fever ◯ Yes ◯ No	Mitral Valve Prolapse ◯ Yes ◯ No	Tonsillitis ◯ Yes ◯ No
Chest Pains ◯ Yes ◯ No	Heart Attack/Failure ◯ Yes ◯ No	Osteoporosis ◯ Yes ◯ No	Tuberculosis ◯ Yes ◯ No
Cold Sores/Fever Blisters ◯ Yes ◯ No	Heart Murmur ◯ Yes ◯ No	Pain in Jaw Joints ◯ Yes ◯ No	Tumors or Growths ◯ Yes ◯ No
Congenital Heart Disorder ◯ Yes ◯ No	Heart Pacemaker ◯ Yes ◯ No	Parathyroid Disease ◯ Yes ◯ No	Ulcers ◯ Yes ◯ No
Convulsions ◯ Yes ◯ No	Heart Trouble/Disease ◯ Yes ◯ No	Psychiatric Care ◯ Yes ◯ No	Venereal Disease ◯ Yes ◯ No
			Yellow Jaundice ◯ Yes ◯ No

Have you ever had any serious illness not listed above? ◯ Yes ◯ No _____

Comments: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

_____

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ (First Name Last Name) DATE _____

Shirer
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Financial Guidelines & Consent for Treatment

At Shirer Family Dentistry, we strive to make your oral healthcare as affordable as possible. Our financial guidelines allow patients to be successful not only with the dental treatment they need but also with the financial options which best suit their budget.

INSURANCE: We will gladly work with you to maximize your contracted benefits. Dental Insurance is an agreement negotiated by your employer (or yourself as an independent subscriber) between you and the insurance carrier. It is designed as a supplement to make your dental care more affordable, not to cover all the costs of care. We will collect your deductible and any estimated portion toward your fees at the time that service is rendered. Our estimate may vary from the actual reimbursement. Your employer's contract (or your contract) with the Insurance Provider determines the extent and amount of coverage provided. By signing below, you agree to assign any insurance benefits to Shirer Family Dentistry, LLC, which are due for any treatment which may be covered. As the patient you are responsible for any charges not reimbursed by insurance. Accounts which have become delinquent 90 days or more will be subject to collections. The patient is responsible for any additional collection costs incurred by Shirer Family Dentistry.

PAYMENT OPTIONS:

a) **Cash or Check** – As is customary, you may pay with cash or check for payment of fees in our office.
b) **Credit/Debit Cards** - We accept Visa, MasterCard, Discover and American Express.
c) **Third Party Payment Plans -** Interest-free payment plans up to 12 months are available through third parties based upon several payment options.

MISSED APPOINTMENTS: We appreciate and value your time and ask that you do the same for us. We understand things arise and occasionally you may have to reschedule an appointment. We are committed to providing all of our patients with exceptional care. Appointments that are missed or cancelled without prior 24 hours notice will be subject to a non-refundable fee of $50 added to the account. In addition, the practice reserves the right to take any unused credit on the account of equal or lesser value to the missed or cancelled appointment.

RESTORATIVE APPOINTMENTS: The patient will be asked to pay a non-refundable deposit to secure an appointment. A deposit in the amount of 50% of the expected procedural cost after insurance is required. If the patient cancels the appointment without prior 24 hours notice, the patient will lose their deposit.

CONSENT FOR TREATMENT: I authorize the dentists and staff of Shirer Family Dentistry to take radiographs, study models, photographs and other diagnostic aids deemed appropriate to make a thorough diagnosis of my dental needs. Upon such diagnosis, I authorize Shirer Family Dentistry LLC to perform all recommended and mutually-agreed treatment and to employ such assistance as required to provide proper care. Dentists and staff of Shirer Family Dentistry LLC are authorized to access and use my electronic healthcare records for the purpose of administering my treatment, payment and related healthcare operations. I agree to the use of anesthetics, sedatives and other medication as necessary and understand that using anesthetic agents and medication embodies certain risks. I understand that I can ask for a recital of known complications.

PHOTOPRAPHY & MEDIA RELEASE: I hereby grant Shirer Family Dentistry permission to use my photograph publically to promote the practice. I understand that the images may be used in print publications, online publications, presentations, websites, and social media. I also understand that no royalty, fee or other compensation shall become payable to me by reason of such use.

Signature _____ Date _____

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FAMILY DENTISTRY

Authorization for Release of Protected Health Information

I authorize Shirer Family Dentistry, LLC to release my personal Protected Health Information (PHI) as follows:

A) PHI which may be Released: Name, date of birth, social security number or dental insurance identification number, treatment (proposed, completed, or in progress), progress notes, radiographs and photographs. Reasonable attempts shall be made to release only the minimal amount of PHI for any transaction or request.

B) Parties to whom PHI may be Released: Information may be released, as necessary, to: (1) insurance carriers and any such entities required for processing or collecting payment, (2) another dental or medical practitioner for referral, consultation, (3) family members who have been designated in writing, below, to be informed of your care or treatment, or (4) a different dental practitioner other than Shirer Family Dentistry, LLC who requires records of treatment, radiographs and/or photographs when accompanied by a written authorization of such release from the patient or legal guardian of the patient.

This authorization, if signed, may be revoked later. You may not revoke actions which have already been taken in good faith based upon your current authorization on file with Shirer Family Dentistry, LLC. Your written notice of revocation must be signed and dated. It may be mailed, faxed, emailed or personally delivered to our office.

Your information, properly disclosed by our office, may be re-disclosed by the party receiving it. Healthcare or healthcare-related organizations are required by law to abide by these and other provisions of the Health Insurance Portability and Accountability Act (HIPAA). Individuals whom you designate, or others, may not be regulated by law.

Please enter the name(s) of those with whom we may discuss your PHI.

Name of Person	**Relationship to Patient**

By signing below, I certify that I have read and understand this form and have been provided a detailed copy of the HIPAA practices of Shirer Family Dentistry, LLC to review and/or retain.

Patient/Legal Guardian Signature: _____ (First Name) (Last Name)

Date: _____

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FAMILY DENTISTRY

Records Release Authorization to Shirer Family Dentistry, LLC

I, _____, respectfully request the release of all my records (treatment progress notes and radiographs) that you have on file to the office of Shirer Family Dentistry, LLC from the office listed below. Please forward any digital images in jpeg format by email to Shirer Family Denstistry (**frontdesk@shirerfd.com)**

Patient _____ (First Name Last Name)

Date of Birth _____

Address _____

_____

Telephone _____

Records released from the office of:

Dentist _____

Address _____

_____

Telephone _____

Thank you for releasing my records to Shirer Family Dentistry, LLC.

Signature _____ (First Name Last Name)

Date _____